

# Information to prepare before we meet.



Need help?  
**1800 692 464**

Care Connect is looking forward to meeting with you. To help set up your services as soon as possible, it will be helpful to have the following information completed.

**Please tick and complete all sections relevant to you.**

Medicare No. \_\_\_\_\_

Pension No. \_\_\_\_\_

Dept of Veterans Affairs No. \_\_\_\_\_

Doctor's Name: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Private Health Insurance  
Name: \_\_\_\_\_  
Member No.: \_\_\_\_\_

Bank Account Name: \_\_\_\_\_  
BSB: \_\_\_\_\_  
ACC: \_\_\_\_\_

Health conditions: \_\_\_\_\_

Authorised Representative or Enduring Power of Attorney: \_\_\_\_\_

Attach a list of medications you are taking from your chemist:

Attach the outcome of your income-tested care fee assessment with Services Australia.

Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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Getting to know you and your circumstances is important; it will help us understand what is working well for you and where you may need some help to make living at home easier.

## Please complete all sections relevant to you.

Who else would you like to be present at the meeting?  
*Please call Care Connect if you would like a meeting for family or loved ones via Zoom or Microsoft Teams.*

Please note what is working well for you now?

Please note what is not working well for you now?

Please note what would you like to keep doing?

Please note any concerns you have now?

Please list any questions?

Do you have a gender or language preference for the person who visits?

**care connect**

*Life, made easier*